*Fig. 1*

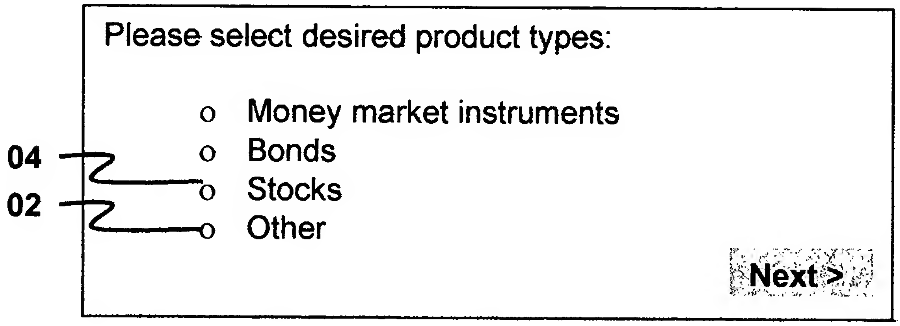
Please select desired product types:
Money market instruments
Bonds
Stocks
Other
Next >
04
02

*Fig. 2*

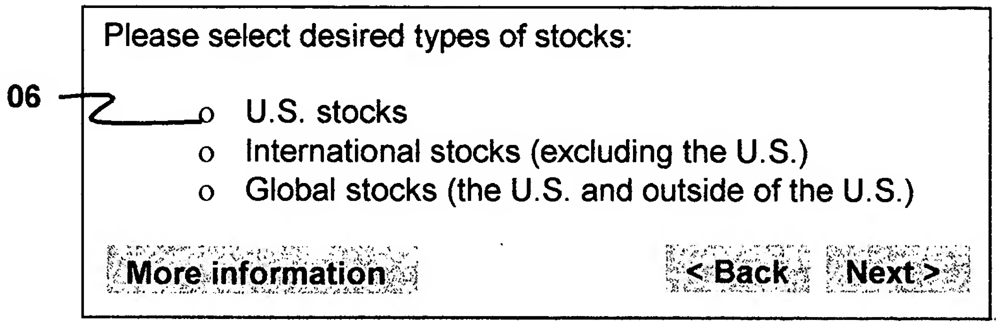
Please select desired types of stocks:
06
U.S. stocks
International stocks (excluding the U.S.)
Global stocks (the U.S. and outside of the U.S.)
More information
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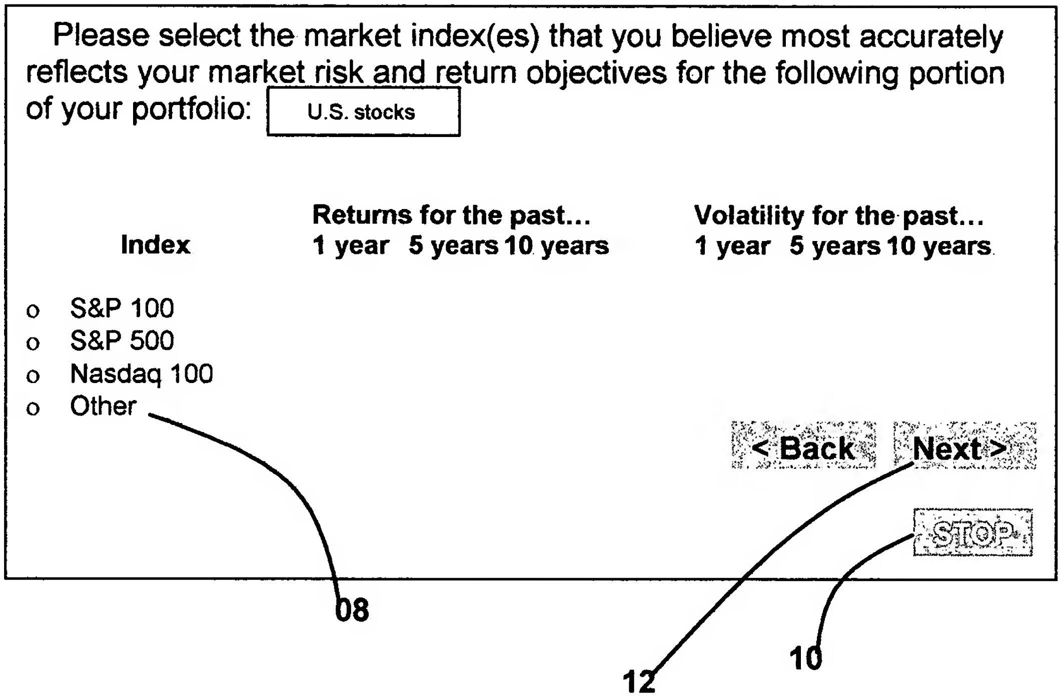
*Fig. 3*


Please select the market index(es) that you believe most accurately reflects your market risk and return objectives for the following portion of your portfolio:
U.S. stocks
Index
Returns for the past...
1 year 5 years 10 years
Volatility for the past...
1 year 5 years 10 years
o S&P 100
o S&P 500
o Nasdaq 100
o Other
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STOP
08
12
10

APPLICANT: PERRY H. BEAUMONT
CUSTOMER NO. 000037163
EXPRESS MAIL NO. ET 596474689 US

*Fig. 4*

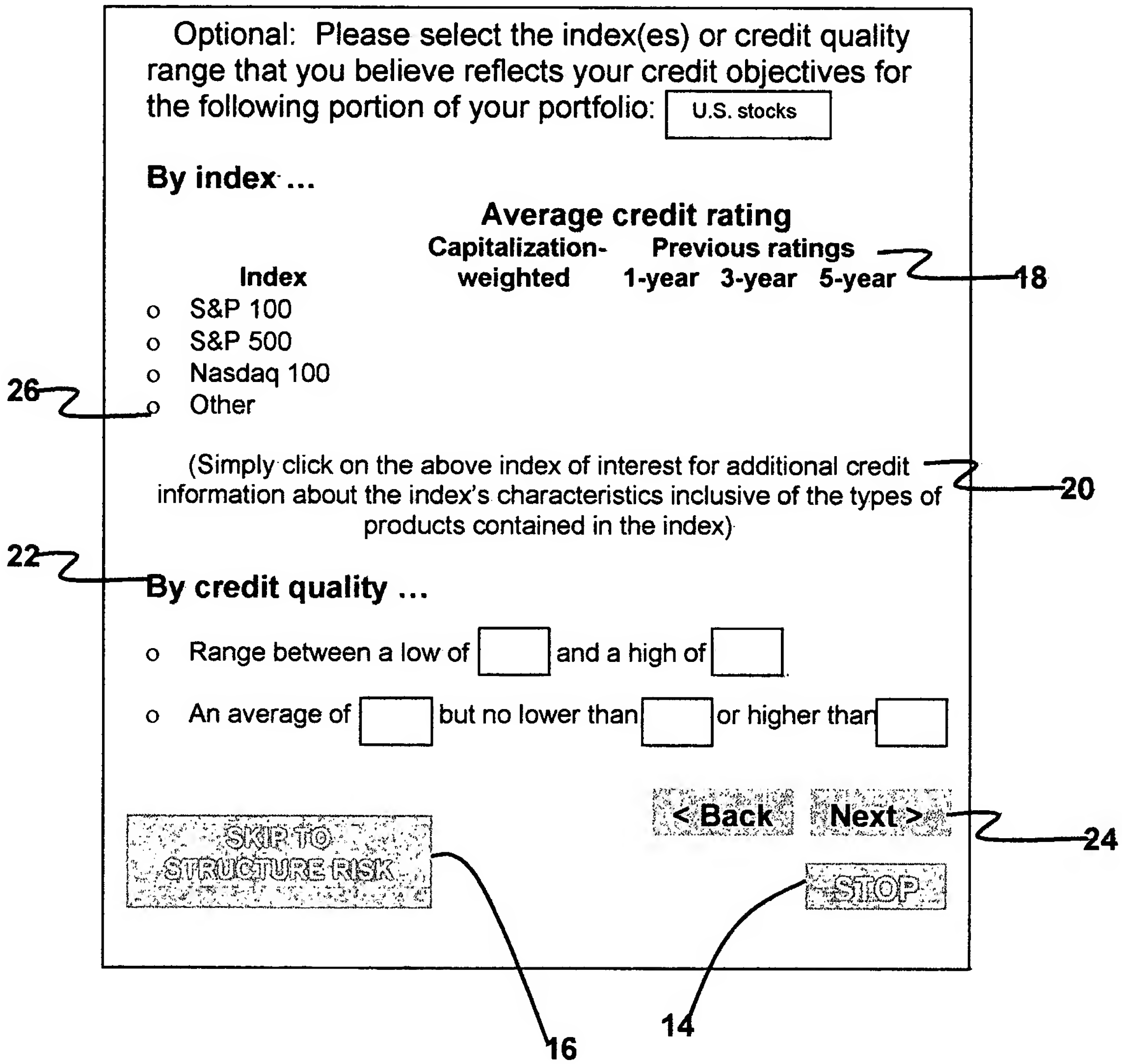
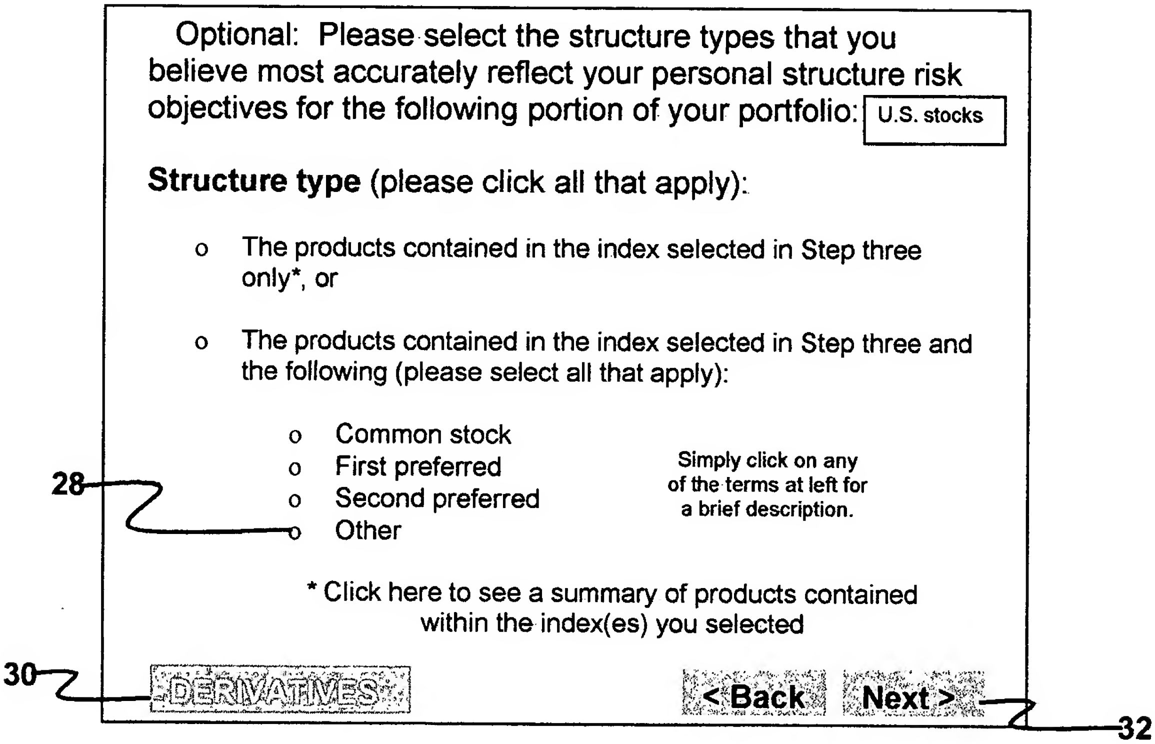


***Fig. 5***


Optional: Please select the structure types that you believe most accurately reflect your personal structure risk objectives for the following portion of your portfolio:
U.S. stocks
Structure type (please click all that apply):
o The products contained in the index selected in Step three only*, or
o The products contained in the index selected in Step three and the following (please select all that apply):
o Common stock
o First preferred
o Second preferred
o Other
Simply click on any of the terms at left for a brief description.
* Click here to see a summary of products contained within the index(es) you selected
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EXPRESS MAIL NO. ET 596474689 US

***Fig. 6***

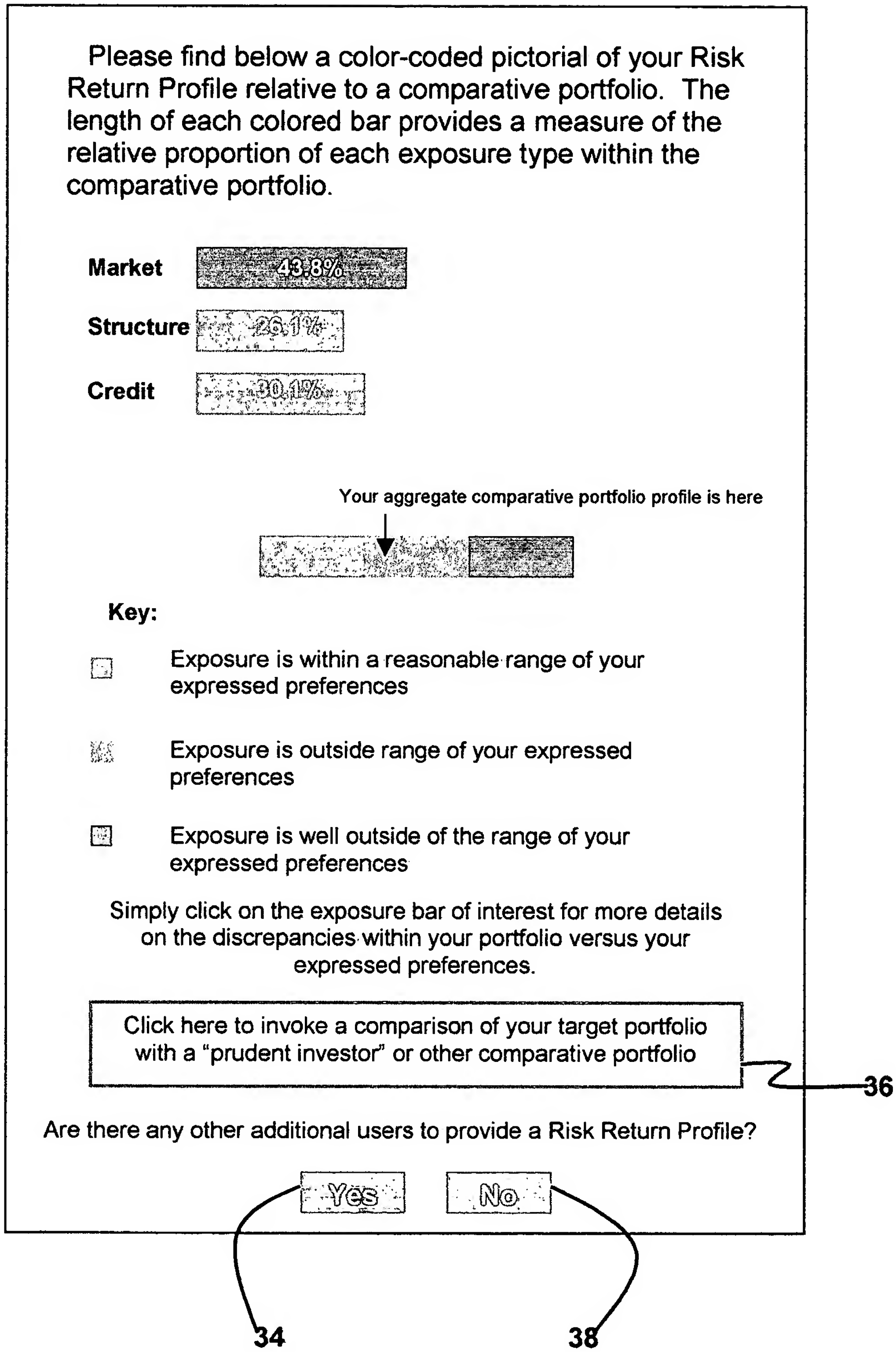
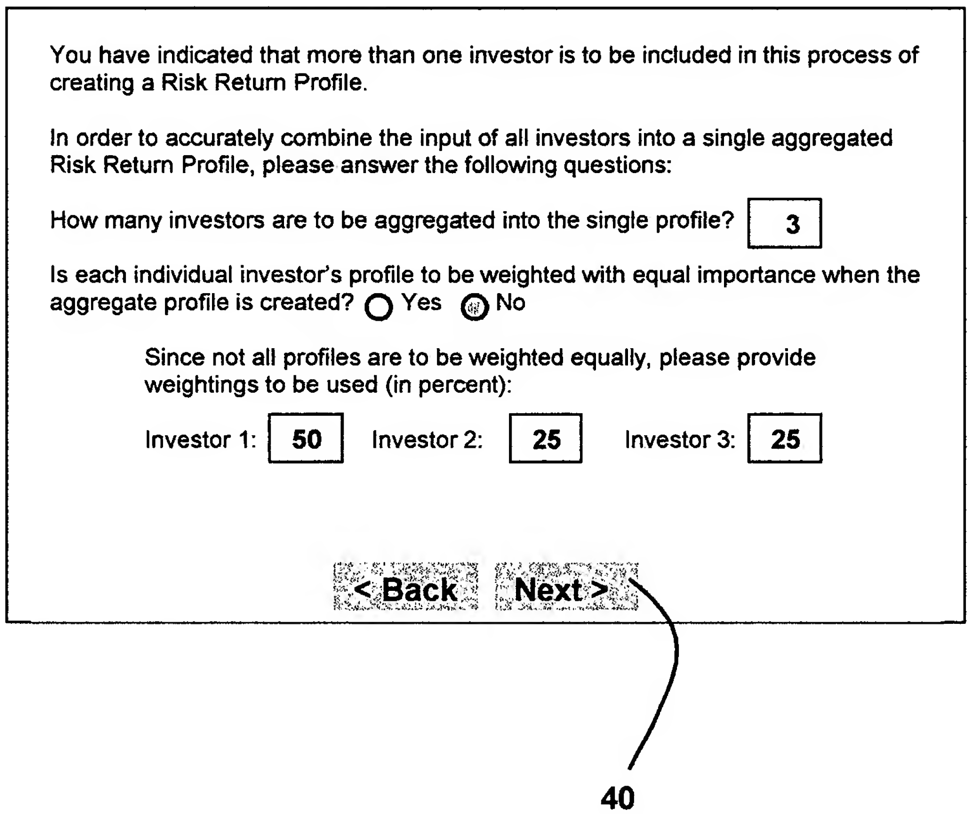


*Fig. 7*


You have indicated that more than one investor is to be included in this process of creating a Risk Return Profile.
In order to accurately combine the input of all investors into a single aggregated Risk Return Profile, please answer the following questions:
How many investors are to be aggregated into the single profile?
3
Is each individual investor's profile to be weighted with equal importance when the aggregate profile is created?
Yes
No
Since not all profiles are to be weighted equally, please provide weightings to be used (in percent):
Investor 1:
50
Investor 2:
25
Investor 3:
25
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CUSTOMER NO. 000037163
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*Fig. 8*

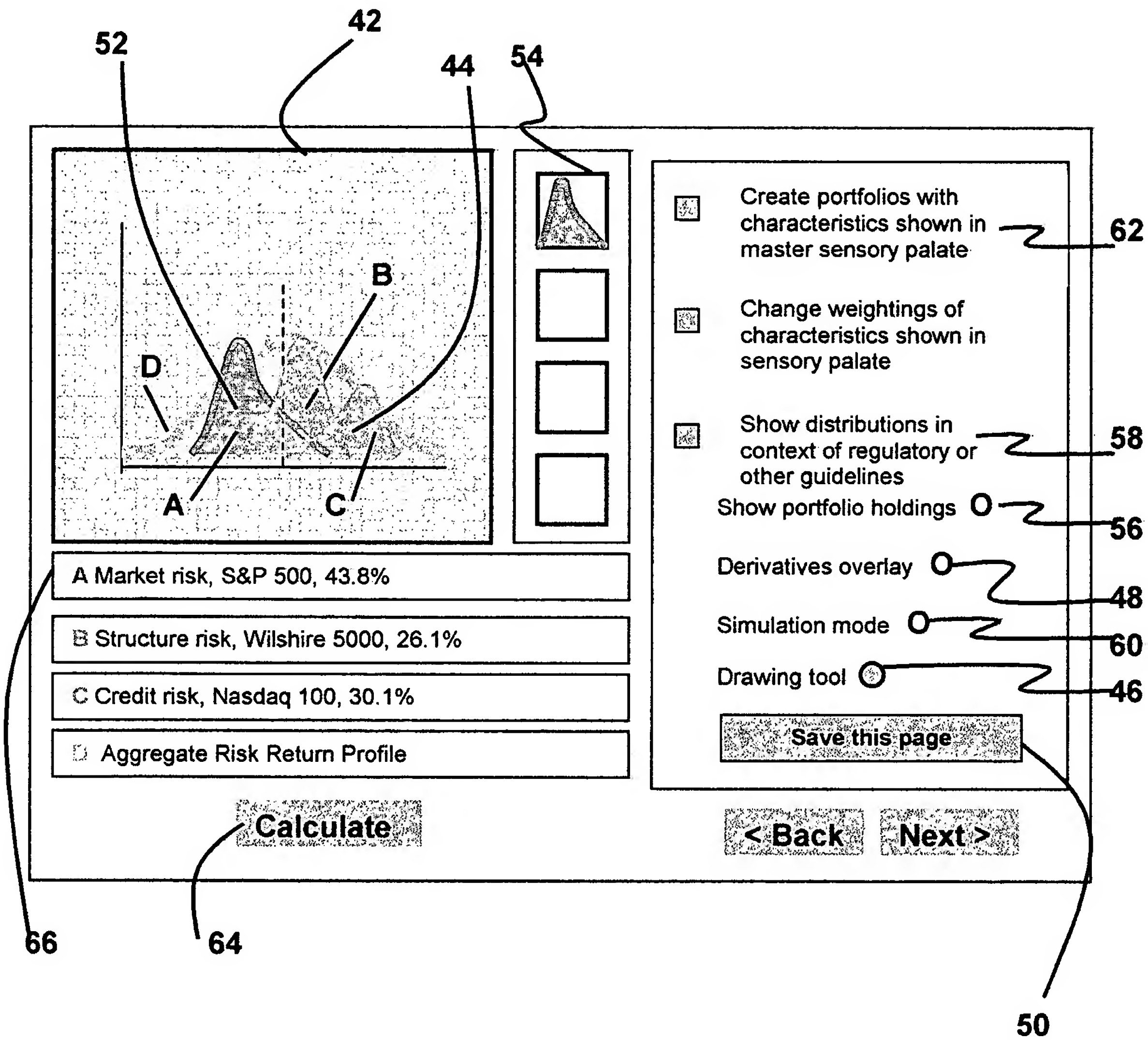

*Fig. 9*

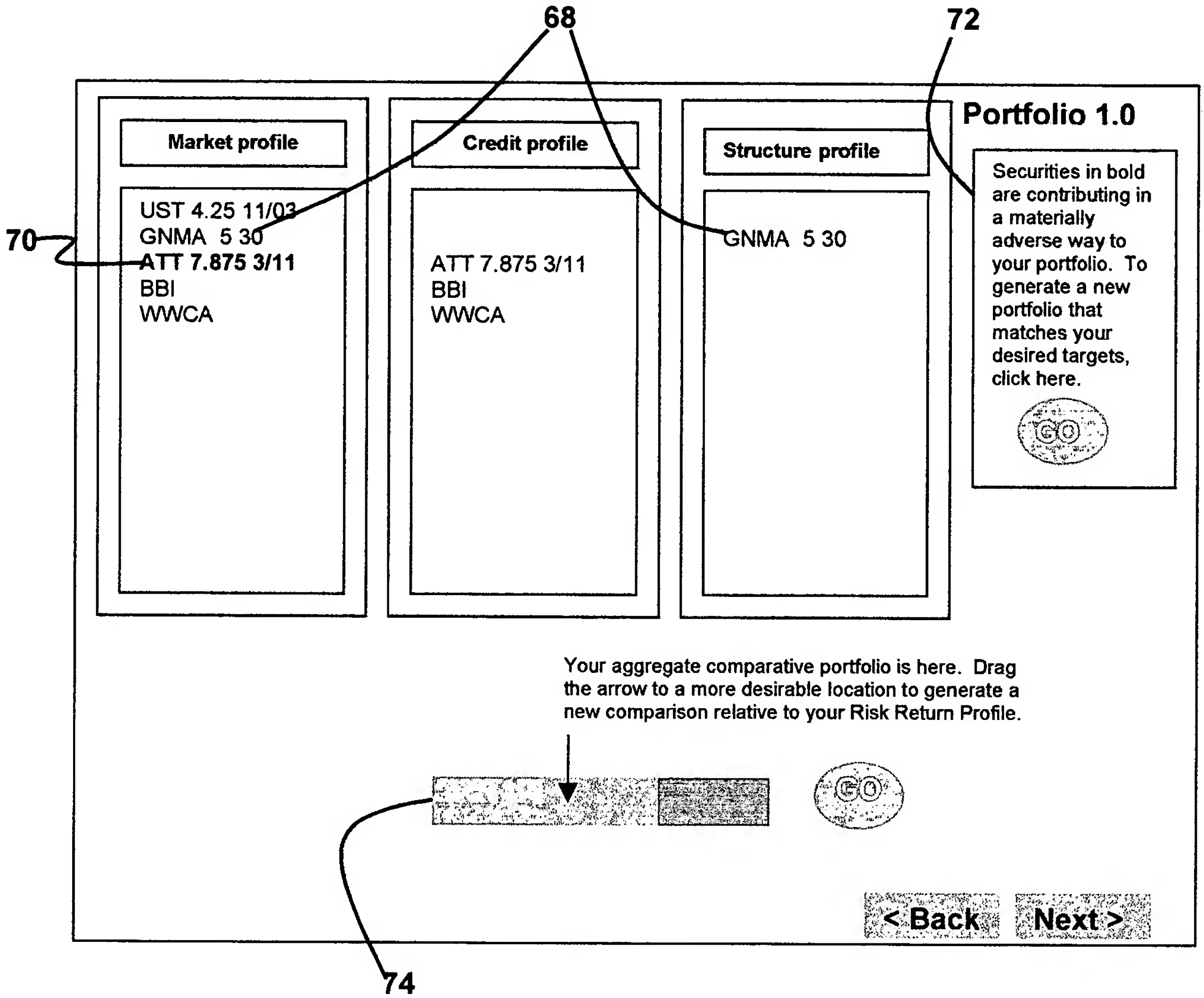
68
72
70
Market profile
UST 4.25 11/03
GNMA 5 30
ATT 7.875 3/11
BBI
WWCA
Credit profile
ATT 7.875 3/11
BBI
WWCA
Structure profile
GNMA 5 30
Portfolio 1.0
Securities in bold are contributing in a materially adverse way to your portfolio. To generate a new portfolio that matches your desired targets, click here.
GO
Your aggregate comparative portfolio is here. Drag the arrow to a more desirable location to generate a new comparison relative to your Risk Return Profile.
GO
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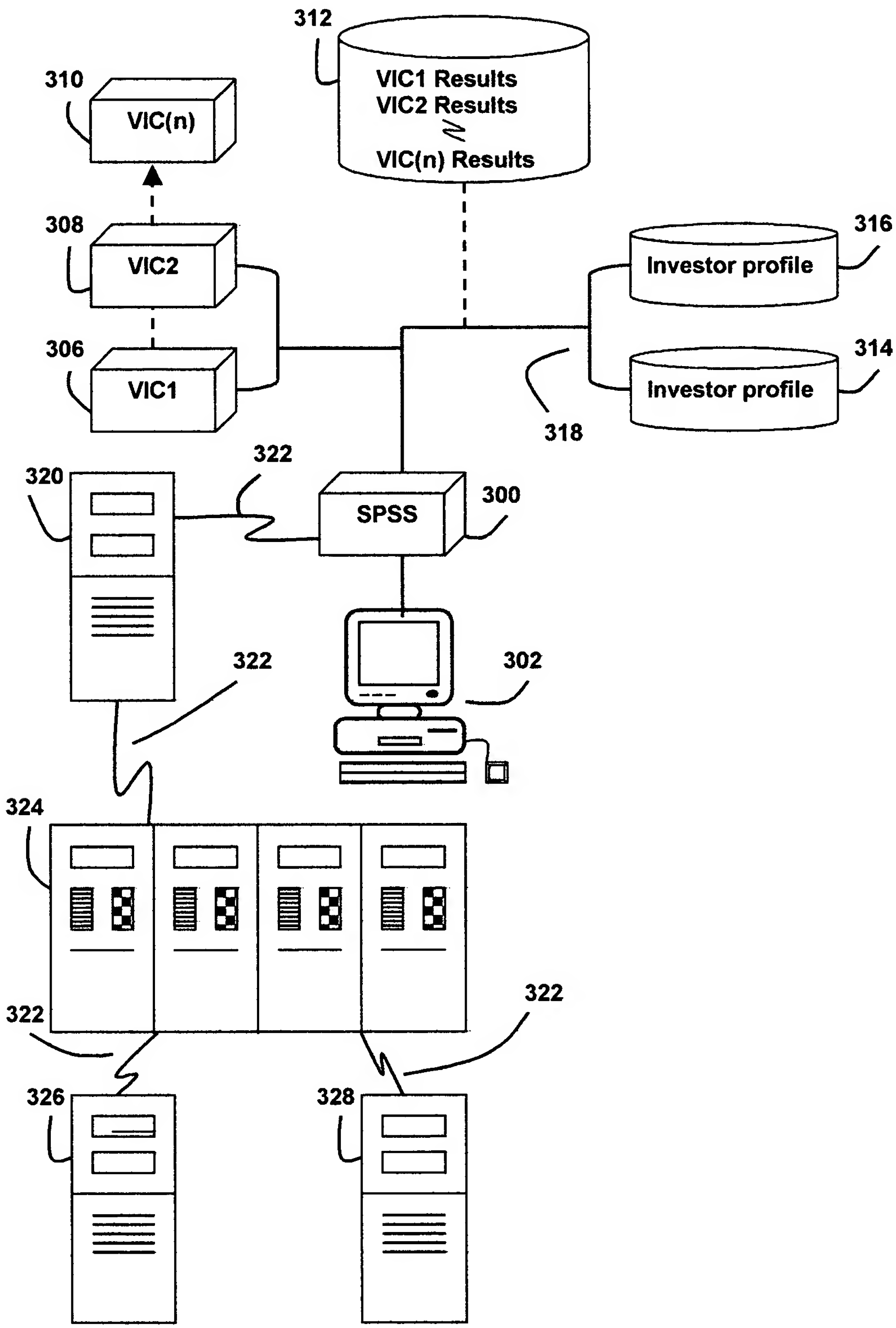
*Fig. 10*


312
VIC1 Results
VIC2 Results
VIC(n) Results
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VIC(n)
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Investor profile
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*Fig. 11*

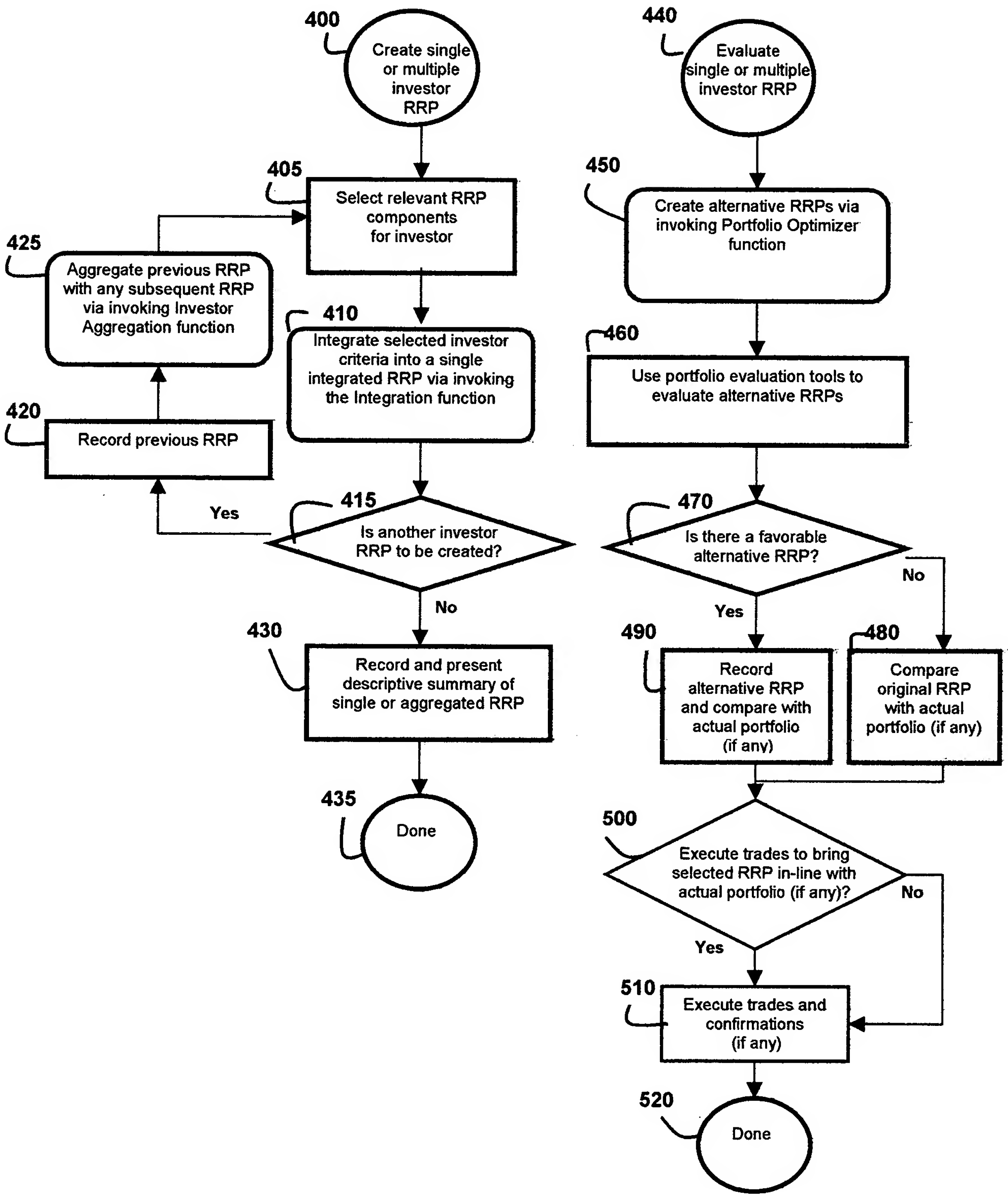

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***Fig. 12***